

## Destiny Capital Corporation

is a Registered Investment Adviser.

Destiny Capital Securities Corporation is an Independent Broker/Dealer. Both entities are privately owned and locally managed under one parent company, Destiny Holdings, Inc., giving us the ability to provide a full spectrum of financial services dedicated to our customers.

## PRODUCTS AND SERVICES WE PROVIDE

### FINANCIAL PLANNING

- Retirement
- Education
- Risk Management
- Business Consulting
- Tax and Estate Planning  
*Consultation and Referrals*
- Debt Strategies
- Client Newsletters and Reports
- Charitable Planning
- Family Foundations
- Trust Planning

### FINANCIAL PRODUCTS

- Mutual Funds
- Exchange Traded Funds
- Equities and Fixed Income
- Real Estate Investment Trusts
- Annuities
- Life Insurance
- Restricted Property Trusts
- FDIC Insured Deposit Accounts

### WEALTH MANAGEMENT

- Customized Asset Management
- Financial Organization
- Account Consolidation
- Active Management  
*Discretionary Authority*
- Estate Administration

### ACCOUNT TYPES

- Brokerage Accounts  
*24/7 account access, debit cards, checking*
- Trust
- IRAs
- 401k
- 529, Education, UTMA
- Self-employed Retirement Plans

Phone



Web

